

## **Terms and Conditions of the Offer**

**This is in relation to the application for fully paid ordinary shares in Merino & Co. Limited (ACN 162 863 121) (Company) made under the terms of the Public Offer set out in the Prospectus dated 2 August 2024 (Prospectus)**

By submitting an application with the application monies, I/we declare that I/we:

Have received a copy of the Prospectus, either in printed or electronic form and have read the Prospectus in full;

Have completed this Application Form in accordance with the instructions on the form and in the Prospectus;

Declare that the Application Form and all details and statements made by me/us are complete and accurate;

I/we agree to provide further information or personal details, including information related to tax-related requirements, and acknowledge that processing of my application may be delayed, or my application may be rejected if such required information has not been provided;

Agree and consent to the Company collecting, holding, using and disclosing my/our personal information in accordance with the Prospectus;

Where I/we have been provided information about another individual, warrant that I/we have obtained that individual's consent to the transfer of their information to the Company;

Acknowledge that once the Company accepts my/our Application Form, I/we may not withdraw it;

Apply for the number of Shares that I/we apply for (or a lower number allocated in a manner allowed under the Prospectus);

Acknowledge that my/our Application may be rejected by the Company in its absolute discretion;

Authorise the Company and their agents to do anything on my/our behalf necessary (including the completion and execution of documents) to enable the Shares to be allocated;

Am/are over 18 years of age;

Agree to be bound by the constitution of the Company;

Acknowledge that neither the Company nor any person or entity guarantees any particular rate of return of the Shares, nor do they guarantee the repayment of capital; and

Acknowledge that applications are subject to scale back.